



# REBECCA MEYER

Investment advisor

## Experience

Analytical experience : 8 Years

## Examinations

### Broker / Investment Advisor

Series 66 - Uniform Combined State Law Examination (Aug 4,2017)

## General Industry

**Broker** SIE - Securities Industry Essentials Examination (Oct 1,2018)

Series 7 - General Securities Representative Examination (April 20,2017)

## CRD No

6503290

<https://brokercheck.finra.org/individual/summary/6503290>

## Employment History

Bison Capital Wealth  
financial Advisor

07.15.2018 - Present

08.2019 - 03.2021

FA TRAINEE

MORGAN STANLEY

07.2023 - 10.2023

Mass Transfer

Merrill Lynch, Pierce Fenner & Smith Incorporated

07.15.2018 - Present



+1 929 382 962



rebecca.meyer@bisoncapital.com



Centre  
(World Wide Business  
venue, NY 10022  
+1 929 382 USA, New York, 575

## Language

- English

## Expertise

- Management Skills
- Creativity
- Digital Marketing
- Negotiation
- Critical Thinking
- Leadership