



Andrea Dellisanti

Senior Financial Analyst

✉ andrea.c.dellisanti@gmail.com



<https://brokercheck.finra.org/individual/summary/2578921>

Profile

- 18 Years of Experience
- CRD #: 2578921
- Regulates by FINRA
- 29 States Licenses
- Securities Representative for Nasdaq (2018-2020)
- Securities Representative for NYSE (2018-2020)
- Managing 4 PAMM Accounts

Personal Data

First Name	Andrea
Last Name	Dellisanti

Languages

English	★ ★ ★ ★ ★
Italian	★ ★ ★ ★ ☆

Career

January 2012 – November 2016

Registered Representative – Wells Fargo Advisors

November 2016 – May 2018

Registered Representative – Wells Fargo Clearing Services, LLC

May 2018 – Present

Client Associate – RBC Capital Markets, LLC.

Firm Name: RBC Capital Markets, LLC.

Main Office Address: 200 Vesey ST. New York, 10281 Firm
CRD#: 31194

November 2022 – Present

Senior Financial Advisor – Bison Capital Wealth

Skills

Budgeting



Financial Analysis



Data Analysis



Risk Management



Financial Modeling



Forecasting



Leadership



 Certificates

Securities Industry Essentials

SIE

General Securities Representative Examination

Series 7

Uniform Securities Agent State Law Examination

Series 63