



RICHARD PRICE

Senior Financial Advisor

Experience

Analytical experience : 7 Years

Examinations

Broker / Investment Advisor

Series 66 - Uniform Combined State Law Examination (Aug 4,2017)

General Industry

Broker SIE - Securities Industry Essentials Examination (Oct 1,2018)
Series 7 - General Securities Representative Examination (Jun 09,2017)

CRD No

6286230

<https://brokercheck.finra.org/individual/summary/6286230>

Employment History

Bison Capital Wealth

Financial Advisor

07.15.2018 - Present

J.P Morgan Securities

Mass Transfer

07.2023 - 10.2023

First Republic Investment Management, Inc

Wealth

Manager

03.2021 - 07.2023

J.P. MORGAN SECURITIES LLC

Financial Advisor

09.2019 - 03.2021

MERRILL LYNCH

FA TRAINEE

08.2019 - 03.2021



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Centre

Language

- English

Expertise

- Management Skills
- Creativity
- Digital Marketing
- Negotiation
- Critical Thinking
- Leadership