



Emma Rae Bilvado

Professional experience

Analytical experience: 2 years

- ✓ 1 year - E*TRADE SECURITIES LLC
- ✓ 1 year - Morgan Stanley as a General Securities Sales Supervisor, Investment Adviser Representative
- ✓ 2 years - Bison Capital Wealth as a senior trading adviser

Education and Qualifications

Education:

- ✓ Bachelor of Arts – BA | Business Administrations and Management 2016-2021

Qualification:

- ✓ General Securities Sales Supervisor - Options Module Examination
- ✓ General Securities Sales Supervisor - General Module General Securities Representative Examination Series 7TO
- ✓ Securities Industry Essentials Examination SIE Uniform Combined State Law Examination Series 66

General Competence

Creation of mathematical and financial models of the market, return on investment, demand, elasticity, pricing;

- ✓ accounts under management – 47;
- ✓ investment portfolios in progress – 15;
- ✓ PAMM accounts – 8;
- ✓ staking funds under management – 7



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