



TRADING ADVISOR

EDUCATION

BUSINESS STRATEGY AND ANALYTICS

Credentials in Business Strategy and Analytics
The University of Business and International Studies

EXPERTISE

Mathematical and financial modeling expertise for market dynamics, ROI, demand, elasticity, and pricing.

- Accounts under management - 64;
- Investment portfolios in progress - 78;
- Pamm accounts - 15;
- Staking funds under management - 9;
- Capital in management: \$2.4 million.
- Professional experience:
- Experience in analytical activities: 14 years;



Phone
12894757693



Email
don.keel.trade@gmail.com



Area
USA, New York,
575 Madison Avenue,
NY 10022
(World Wide Business Centre)

Don Keel

SENIOR TRADING ADVISOR

PROFILE

AR (Investment Advisor Representative) since 2009.

3 firms and passed the Series 65, Series 63, SIE, Series 6 and Series 26 exams.

#CRD : 4623301

PROFESSIONAL EXPERIENCE

FIRST COMMAND ADVISORY SERVICES (#281958) (December 15, 2015 to March 08, 2018) located at FORT WORTH, TX

FIRST COMMAND BROKERAGE SERVICES, INC. (#3641) (April 06, 2009 to December 15, 2015) located at GREENVILLE, NC

Analytical experience:

2009 - 2015

FIRST COMMAND FINANCIAL PLANNING, INC
Investment Adviser Representative

2009 - 2018

FIRST COMMAND ADVISORY SERVICES, INC
Investment Adviser Representative

2018 - Present

Bison Capital Wealth
Senior Trading Advisor
Total experience: 14 years

QUALIFICATIONS:

- State Securities Law Exam:

Series 65 - Uniform Investment Adviser Law Examination, Apr 2, 2009

Series 63 - Uniform Securities Agent State Law Examination, Feb 12, 2009

- General Industry/Products Exam:

SIE - Securities Industry Essentials Examination, Mar 8, 2018

Series 6 - Investment Company Products/Variable Contracts Representative Examination an 29, 2009

- Principal/Supervisory Exam:

Series 26 - Investment Company Products/Variable Contracts Principal Examination May 19, 2014